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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the prospectus dated May 31, 2019 (the “**Prospectus**”) of Rizhao Port Jurong Co., Ltd. (the “**Company**”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or any state securities laws of the United States and shall not be offered, sold, pledged or transferred within the United States. The Offer Shares may be offered, sold, or delivered outside the United States in offshore transactions in accordance with Rule 903 or Rule 904 of Regulation S under the Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will be no public offering of securities of the Company in the United States.

In connection with the Global Offering, China Securities (International) Corporate Finance Company Limited as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) are set forth in the section “Structure of the Global Offering” in the Prospectus.

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on July 5, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

# RIZHAO PORT JURONG CO., LTD.

日照港裕廊股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

## Global Offering

<b>Number of Offer Shares under the Global Offering</b>	<b>: 400,000,000 H Shares</b> (subject to the Over-allotment Option)
<b>Number of Hong Kong Offer Shares</b>	<b>: 40,000,000 H Shares</b> (subject to adjustment)
<b>Number of International Offer Shares</b>	<b>: 360,000,000 H Shares</b> (subject to adjustment and the Over-allotment Option)
<b>Maximum Offer Price</b>	<b>: HK\$1.51 per H Share,</b> plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0027% (payable in full on application in Hong Kong Dollars and subject to refund)
<b>Nominal Value</b>	<b>: RMB1.00 per H Share</b>
<b>Stock Code</b>	<b>: 6117</b>

### *Sole Sponsor*



### *Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



### *Joint Bookrunners and Joint Lead Managers*



Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering (including any additional H Shares which may be issued pursuant to the exercise of the Over-allotment Option and the H Shares which will be converted from Foreign Shares currently held by Jurong Port Holding), as further described in the Prospectus. It is expected that dealings in the H Shares on the Main Board of the Stock Exchange will commence at 9:00 a.m. on Wednesday, June 19, 2019. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company which will be posted on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and on the website of the Company ([www.rzportjurong.com](http://www.rzportjurong.com)).

The Global Offering comprises the Hong Kong Public Offering of 40,000,000 H Shares (subject to adjustment) and the International Offering of 360,000,000 H Shares (subject to adjustment and the Over-allotment Option), representing 10% and 90% respectively of the Offer Shares initially available under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section “*Structure of the Global Offering*” in the Prospectus.

Where the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully or over-subscribed irrespective of the number of times, up to 40,000,000 Offer Shares may be reallocated to the Hong Kong Public Offering from the International Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be 80,000,000 Offer Shares, representing 20% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option) in accordance with Guidance Letter HKEX-GL-91-18 issued by the Stock Exchange. Further details of the reallocation are stated in the paragraph headed “*Structure of the Global Offering — Reallocation*” of the Prospectus.

Under the International Underwriting Agreement, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters), within 30 days from the last day for lodging applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being, July 5, 2019) to require the Company to allot and issue up to an aggregate of 60,000,000 additional Offer Shares, representing 15% of the number of Offer Shares initially being offered under the Global Offering, at the Offer Price to solely cover over-allocations in the International Offering, if any.

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Main Board of the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the H Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.51 per Offer Share and is currently expected to be not less than HK\$1.37 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.51 per Offer Share plus the brokerage fee of 1.0%, the Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0027% payable on each Offer Share. If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$ 1.51 per Offer Share (excluding brokerage, the Stock Exchange trading fee and SFC transaction levy thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with “*Structure of the Global Offering — The Hong Kong Public Offering — Conditions of the Hong Kong Public Offering*” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, the Stock Exchange trading fee and SFC transaction levy, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the related Application Forms and the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) for the White Form eIPO.**

Applicants who would like to have the allotted Hong Kong Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the White Form eIPO Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) through the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into the Central Clearing and Settlement System (“**CCASS**”) for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, May 31, 2019 until 12:00 noon on Wednesday, June 5, 2019 from:

1. the following offices of the Hong Kong Underwriters:

China Securities (International) Corporate Finance Company Limited  
18/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong

Zhongtai International Securities Limited  
19 Floor, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong

First Capital Securities Limited  
Unit 4512, 45/F., The Centre, 99 Queen’s Road Central, Hong Kong

ABCI Securities Company Limited  
10/F, Agricultural Bank of China Tower, 50 Connaught Road Central, Hong Kong

Haitong International Securities Company Limited  
22/F Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong

Livermore Holdings Limited  
Unit 1214A, 12/F, Tower II Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road,  
Kowloon, Hong Kong

2. any of the following branches of the receiving bank:

Bank of China (Hong Kong) Limited

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Des Voeux Road West Branch	111–119 Des Voeux Road West, Hong Kong
	Connaught Road Central Branch	13–14 Connaught Road Central, Hong Kong
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing, Hong Kong
Kowloon	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin, Kowloon
	Mong Kok Branch	589 Nathan Road, Mong Kok, Kowloon
New Territories	Tai Po Branch	68–70 Po Heung Street, Tai Po Market, New Territories
	Yuen Long Branch	102–108 Castle Peak Road, Yuen Long, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, May 31, 2019 until 12:00 noon on Wednesday, June 5, 2019 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — RIZHAO PORT JURONG PUBLIC OFFER**" for the payment, should be deposited in the special collection boxes provided at any of the designated branches of the receiving banks listed above, at the following times on the following dates:

Friday, May 31, 2019 — 9:00 a.m. to 5:00 p.m.

Saturday, June 1, 2019 — 9:00 a.m. to 1:00 p.m.

Monday, June 3, 2019 — 9:00 a.m. to 5:00 p.m.

Tuesday, June 4, 2019 — 9:00 a.m. to 5:00 p.m.

Wednesday, June 5, 2019 — 9:00 a.m. to 12:00 noon

Applicants applying through the **White Form eIPO** service may submit applications through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, May 31, 2019 until 11:30 a.m. on Wednesday, June 5, 2019 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, June 5, 2019 or such later time as described in the section "*How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists*" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates<sup>(1)</sup>:

Friday, May 31, 2019 — 9:00 a.m. to 8:30 p.m.

Saturday, June 1, 2019 — 8:00 a.m. to 1:00 p.m.

Monday, June 3, 2019 — 8:00 a.m. to 8:30 p.m.

Tuesday, June 4, 2019 — 8:00 a.m. to 8:30 p.m.

Wednesday, June 5, 2019 — 8:00 a.m. to 12:00 noon

*Note:*

(1) *These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.*

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, May 31, 2019 until 12:00 noon on Wednesday, June 5, 2019 (24 hours daily, except on Wednesday, June 5, 2019, the last application day).

The latest time for inputting such **electronic application instructions** will be 12:00 noon on Wednesday, June 5, 2019, the last application day or such later time as described in the section “*How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists*” in the Prospectus.

Please refer to the sections “*Structure of the Global Offering*” and “*How to Apply for Hong Kong Offer Shares*” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on or before Tuesday, June 18, 2019 in the *The Standard* (in English) and the *Hong Kong Economic Journal* (in Chinese), and on the websites of the Company at [www.rzportjurong.com](http://www.rzportjurong.com) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). The results of allocations (with the successful applicants’ identification document numbers, where applicable) under the Hong Kong Public Offering will be available at the times and dates and in the manner specified in the section “*How to Apply for Hong Kong Offer Shares — 11. Publication of Results*”.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received. H Share certificates will only become valid at 8:00 a.m. on Wednesday, June 19, 2019 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the section “*Underwriting*” in the Prospectus has not been exercised. Dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, June 19, 2019. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the H Shares is 6117.

By order of the Board  
**Rizhao Port Jurong Co., Ltd.**  
**Zhang Baohua**  
*Chairman*

Hong Kong, May 31, 2019

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhang Baohua as Chairman and non-executive Director, Mr. He Zhaodi as executive Director, Mr. Ng Chee Keong, Mr. Ooi Boon Hoe, Mr. Shi Ruxin and Mr. Jiang Zidan as non-executive Directors, Mr. Zhang Zixue, Mr. Lau Wai Leung Anders and Mr. Wu Xibin as independent non-executive Directors.*