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(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6117)

**(1) FURTHER DELAY IN DISPATCH OF CIRCULAR
IN RELATION TO CONTINUING CONNECTED TRANSACTIONS
AND
(2) DELAY IN DISPATCH OF CIRCULAR IN RESPECT OF
DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO CONSTRUCTION CONTRACT**

Reference is made to the announcements issued by the Company (i) dated 19 September 2022 in relation to, among other things, the entering into of the Connected Transaction Agreements and the transactions contemplated thereunder; (ii) dated 13 October 2022 in relation to, among other things, the entering into of the Construction Contract for the No. 8 Warehouse Project and the transactions contemplated thereunder (the “**No. 8 Warehouse Project Announcement**”); and (iii) dated 20 October 2022 in relation to the delay in dispatch of the circular in relation to the Connected Transaction Agreements and the transactions contemplated thereunder (the “**CCT Circular Delay Announcement**”) (collectively, the “**Announcements**”). Capitalised terms in this announcement shall have the same meanings as those defined in the Announcements, unless the context otherwise requires.

As set out in the CCT Circular Delay Announcement, a circular (the “**CCT Circular**”) containing, among other things, (i) further details of the Non-Exempt Continuing Connected Transactions and the relevant Proposed Annual Caps; (ii) a letter from the Independent Board Committee to the Independent Shareholders containing its recommendation; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM with the proxy form is expected to be dispatched to the Shareholders on or before 30 November 2022.

As set out in the No. 8 Warehouse Project Announcement, a circular (the “**No. 8 Warehouse Project Circular**”) containing, among other things, (i) details of the Construction Contract; (ii) a letter from the Independent Board Committee to the Independent Shareholders containing its recommendation; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM with the proxy form is expected to be dispatched to the Shareholders on or before 30 November 2022.

The Company intends to combine the information to be set out in the No. 8 Warehouse Project Circular and the CCT Circular and presents such information in one single circular (the “**Combined Circular**”).

As additional time is required for the finalisation of the information to be included in the Combined Circular, it is expected that the dispatch of the Combined Circular will be postponed to a date on or before 15 December 2022.

By Order of the Board
Rizhao Port Jurong Co., Ltd.
Cui Liang
Chairman

Rizhao, PRC, 1 December 2022

As at the date of this announcement, the Board comprises Mr. Cui Liang as Chairman and non-executive Director; Mr. Zhang Feng as executive Director; Mr. Chen Lei as non-executive Director; and Mr. Zhang Zixue, Mr. Lee Man Tai and Mr. Wu Xibin as independent non-executive Directors.