

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated May 31, 2019 (the “**Prospectus**”) issued by Rizhao Port Jurong Co., Ltd. (the “**Company**”).

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日照港裕廊股份有限公司
Rizhao Port Jurong Co., Ltd.

(a joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock code: 6117)

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that, on July 5, 2019, the Over-allotment Option was fully exercised by the Sole Representative on behalf of the International Underwriters in respect of an aggregate of 60,000,000 H Shares (the “**Over-allotment Shares**”), representing 15.00% of the number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), to, among other things, cover over-allocations in the International Offering. The Over-allotment Shares will be issued and allotted by the Company at HK\$1.50 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering.

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering ended on July 5, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilization actions undertaken by China Securities (International) Corporate Finance Company Limited, the Stabilizing Manager, during the stabilization period were:

- (1) over-allocations of an aggregate of 60,000,000 H Shares in the International Offering, representing 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option); and
- (2) the full exercise of the Over-allotment Option by the Sole Representative, on behalf of the International Underwriters, on July 5, 2019 in respect of an aggregate of 60,000,000 H Shares, representing 15.00% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option) at the Offer Price per H Share.

There had been no purchase or sale of any H Shares on the market for the purpose of price stabilization by the Stabilizing Manager during the stabilization period.

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that, on July 5, 2019, the Over-allotment Option was fully exercised by the Sole Representative on behalf of the International Underwriters in respect of an aggregate of 60,000,000 H Shares, representing 15.00% of the number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), to, among other things, cover over-allocations in the International Offering.

The Over-allotment Shares will be issued and allotted by the Company at HK\$1.50 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering.

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on July 12, 2019.

The shareholding structure of the Company immediately before and immediately after the completion of the full exercise of the Over-allotment Option is as follows:

	Immediately before the full exercise of the Over-allotment Option		Immediately after the full exercise of the Over-allotment Option	
	Number of Shares	Approximate percentage of the Company's issued share capital (%)	Number of Shares	Approximate percentage of the Company's issued share capital (%)
Domestic Shares	840,000,000	52.5%	840,000,000	50.6%
H Shares				
H Shares converted from Foreign Shares	360,000,000	22.5%	360,000,000	21.7%
H Shares issued pursuant to the Global Offering	400,000,000	25.0%	460,000,000	27.7%
TOTAL	<u>1,600,000,000</u>	<u>100%</u>	<u>1,660,000,000</u>	<u>100%</u>

The additional net proceeds of approximately HK\$84 million to be received by the Company from the issue and allotment of the Over-allotment Shares after deducting the underwriting fees and commissions and other estimated expenses (if any) in connection with the exercise of the Over-allotment Option, will be used by the Company for the purposes as set out in the section headed “*Future Plans and Use of Proceeds — Use of Proceeds*” in the Prospectus.

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering ended on July 5, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilization actions undertaken by China Securities (International) Corporate Finance Company Limited, the Stabilizing Manager, during the stabilization period were:

- (1) over-allocations of an aggregate of 60,000,000 H Shares in the International Offering, representing 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option); and

(2) the full exercise of the Over-allotment Option by the Sole Representative, on behalf of the International Underwriters, on July 5, 2019 in respect of an aggregate of 60,000,000 H Shares, representing 15.00% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Over-allotment Shares will be issued and allotted by the Company at HK\$1.50 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering.

There had been no purchase or sale of any H Shares on the market for the purpose of price stabilization by the Stabilizing Manager during the stabilization period.

To the best knowledge, information and belief of the Directors, immediately after the full exercise of the Over-allotment Option, the Company continues to comply with the public float requirements under Rule 8.08(1) of the Listing Rules.

By order of the Board
Rizhao Port Jurong Co., Ltd.
Zhang Baohua
Chairman

Rizhao, the People's Republic of China
July 7, 2019

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhang Baohua as Chairman and non-executive Director, Mr. He Zhaodi as executive Director, Mr. Ng Chee Keong, Mr. Ooi Boon Hoe, Mr. Shi Ruxin and Mr. Jiang Zidan as non-executive Directors, Mr. Zhang Zixue, Mr. Lau Wai Leung Anders and Mr. Wu Xibin as independent non-executive Directors.