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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the prospectus dated May 31, 2019 (the “**Prospectus**”) of Rizhao Port Jurong Co., Ltd. (the “**Company**”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or any state securities laws of the United States and shall not be offered, sold, pledged or transferred within the United States. The Offer Shares may be offered, sold, or delivered outside the United States in offshore transactions in accordance with Rule 903 or Rule 904 of Regulation S under the Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will be no public offering of securities of the Company in the United States.*

*In connection with the Global Offering, China Securities (International) Corporate Finance Company Limited as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) are set forth in the section “Structure of the Global Offering” in the Prospectus.*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on July 5, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.*

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus.*

# RIZHAO PORT JURONG CO., LTD.

日照港裕廊股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

## Global Offering

<b>Number of Offer Shares under the Global Offering</b>	<b>: 400,000,000 H Shares</b> (subject to the Over-allotment Option)
<b>Number of Hong Kong Offer Shares</b>	<b>: 9,528,000 H Shares</b>
<b>Number of International Offer Shares</b>	<b>: 390,472,000 H Shares</b> (subject to the Over-allotment Option)
<b>Final Offer Price</b>	<b>: HK\$1.50 per H Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0027% (payable in full on application in Hong Kong Dollars and subject to refund)</b>
<b>Nominal Value</b>	<b>: RMB1.00 per H Share</b>
<b>Stock Code</b>	<b>: 6117</b>

### *Sole Sponsor*



### *Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



### *Joint Bookrunners and Joint Lead Managers*



# ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

### Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$1.50 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.50 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and other expenses to be borne by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$546.7 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds of the Global Offering” in this announcement.

### Applications and Indication of Interest Received

#### *Hong Kong Public Offering*

- A total of 1,443 valid applications have been received pursuant to the Hong Kong Public Offering (including applications on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO**) for a total of 9,528,000 Hong Kong Offer Shares, representing approximately 0.24 times of the total number of 40,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. The Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering have been under-subscribed.
- The final number of Offer Shares under the Hong Kong Public Offering is 9,528,000 Offer Shares, representing approximately 2.38% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Sole Representative has exercised its discretion to reallocate all unsubscribed Offer Shares initially offered under the Hong Kong Public Offering to the International Offering as described in the section headed “*Structure of the Global Offering — Pricing and Allocation — Reallocation*” in the Prospectus.

## ***International Offering***

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed. A total number of 30,472,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the placees under the International Offering is 390,472,000 Offer Shares, representing approximately 97.62% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). There were a total of 122 placees under the International Offering. A total of 111 placees have been allotted five board lots of Offer Shares or less, representing approximately 90.98% of the total number of placees under the International Offering. A total of 232,000 Offer Shares have been allotted to these placees, representing approximately 0.059% of the International Offering after reallocation. A total of 106 placees have been allotted one board lot of Offer Shares, representing approximately 86.89% of the total number of placees under the International Offering. A total of 212,000 Offer Shares have been allotted to these placees, representing approximately 0.054% of the International Offering after reallocation.
- Based on an Offer Price of HK\$1.50 per Offer Share and pursuant to the cornerstone investment agreements entered into with the Cornerstone Investors, the number of Offer Shares subscribed for and the total investment amount by the Cornerstone Investors has now been determined as set out below:

	Number of H Shares subscribed	Total investment amount <sup>(1)</sup>	Percentage to the total number of Offer Shares initially available under the Global Offering <sup>(2)</sup>	Percentage to the total issued share capital immediately following the completion of the Global Offering <sup>(2)</sup>
Penavico & CL (Hong Kong) Co., Limited (中遠海運物流(香港)有限公司)	105,990,000	HK\$158,985,000	26.5%	6.6%
Yanguang Group (Hong Kong) Limited (兗礦集團(香港)有限公司)	50,000,000	HK\$75,000,000	12.5%	3.1%
Shanghai Guhui Industrial Co., Ltd. (上海谷匯實業有限公司) <sup>(3)</sup>	44,000,000	HK\$66,000,000	11.0%	2.8%
<b>Total</b>	<b><u>199,990,000</u></b>	<b><u>HK\$299,985,000</u></b>	<b><u>49.998%</u></b>	<b><u>12.5%</u></b>

*Notes:*

- Exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.
- Assuming the Over-allotment Option is not exercised.
- 44,000,000 H Shares have been subscribed for by China Credit Trust Overseas Asset Portfolio No.111 Entrust Wealth Management Program (中誠信託誠信海外配置111號受託境外理財項目) as a qualified domestic institutional investor duly approved by the relevant PRC authority, holding on behalf of Shanghai Guhui Industrial Co., Ltd. on a non-discretionary basis.

Each of the Cornerstone Investors is an Independent Third Party and not a connected person or existing shareholder or close associate of the Company. For the Cornerstone Investor who subscribes for the Offer Shares through a qualified domestic institutional investor, such qualified domestic institutional investor is an independent third party of the Company and is not a connected client of the lead broker or of any distributors (as defined in paragraph 5 of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”)).

Each of the Cornerstone Investors has agreed that without the prior written consent of each of the Company, the Sole Sponsor and the Joint Global Coordinators, it will not, and will cause its affiliates not to, whether directly or indirectly, at any time during the period of six months starting from the inclusive of the Listing Date (the “**Lock-up Period**”): (i) dispose of, in any way, any Offer Shares it has purchased pursuant to relevant Cornerstone Investment Agreements or any interest in any company or entity holding such shares; (ii) allow itself to undergo a change of control (as defined in The Codes on Takeovers and Mergers and Share Buy-backs promulgated by the SFC); or (iii) enter into any transactions directly or indirectly with the same economic effect as any aforesaid transaction, pursuant to the Cornerstone Investment Agreements.

Please refer to the section headed “*Cornerstone Investors*” in the Prospectus for further details relating to the Cornerstone Investors.

- To the best knowledge of the Directors, no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Company, Directors, existing Shareholders or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons as set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. To the best knowledge of the Directors, none of the Offer Shares subscribed by the investors has been financed directly or indirectly by any core connected persons of the Company, and none of the investors is accustomed to taking instructions from any core connected persons of the Company in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the completion of the Global Offering; (c) the number of H Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules; (d) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## Over-allotment Option

- Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the Sole Representative, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters) from the date of the International Underwriting Agreement until Friday, July 5, 2019, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 60,000,000 additional H Shares, representing not more than 15% of the initial Offer Shares available under the Global Offering, at the Offer Price. There was over-allocation of 60,000,000 H Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.rzportjurong.com](http://www.rzportjurong.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

## Results of Allocations

- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis and results of allocations of the Hong Kong Offer Shares will be published on Tuesday, June 18, 2019 in The Standard (in English) and the Hong Kong Economic Journal (in Chinese) and on the Company's website at [www.rzportjurong.com](http://www.rzportjurong.com) and on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk).

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.rzportjurong.com](http://www.rzportjurong.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, June 18, 2019;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, June 18, 2019 to 12:00 midnight on Monday, June 24, 2019;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, June 18, 2019 to Friday, June 21, 2019;
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, June 18, 2019 to Thursday, June 20, 2019 at all the receiving bank's designated branches.

## Despatch/Collection of H Share Certificates

- Applicants who apply for 1,000,000 Hong Kong Offer Shares or more using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Tuesday, June 18, 2019 or such other date as notified by the Company in the newspapers.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, June 18, 2019.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Tuesday, June 18, 2019.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Hong Kong Offer Shares allotted to them with that CCASS Participant.

## Refund of Application Monies

- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required may collect their refund cheque(s) (where applicable) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, June 18, 2019 or such other date as notified by the Company in the newspapers.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on or before Tuesday, June 18, 2019.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Tuesday, June 18, 2019. For applicants who have paid the application monies from multiple bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Tuesday, June 18, 2019.

- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, June 18, 2019.

### **Commencement of Dealings in the H Shares**

- H Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, June 19, 2019, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section headed "*Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination*" in the Prospectus has not been exercised.
- Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, June 19, 2019. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the H Shares is 6117.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could fluctuate substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

## **OFFER PRICE AND NET PROCEEDS FROM THE GLOBAL OFFERING**

The Offer Price has been determined at HK\$1.50 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.50 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and other expenses to be borne by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$546.7 million. Please refer to the section headed "*Future Plans and Use of Proceeds — Use of Proceeds*" in the Prospectus for further details in respect of the Company's use of proceeds from the Global Offering.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

The Directors announce that at the close of the application lists at 12:00 noon on Wednesday, June 5, 2019, a total of 1,443 valid applications have been received pursuant to the Hong Kong Public Offering (including applications on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO**) for a total of 9,528,000 Hong Kong Offer Shares, representing approximately 0.24 times the total number of 40,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. The Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering have been under-subscribed.

The final number of Offer Shares under the Hong Kong Public Offering is 9,528,000 Offer Shares, representing approximately 2.38% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The Sole Representative has exercised its discretion to reallocate all unsubscribed Offer Shares initially offered under the Hong Kong Public Offering to the International Offering as described in the section headed “*Structure of the Global Offering — Pricing and Allocation — Reallocation*” in the Prospectus.

Among the 1,443 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated White Form eIPO Service Provider through **White Form eIPO** website ([www.eipo.com.hk](http://www.eipo.com.hk)) and by **electronic application instructions** given to HKSCC via CCASS for a total of 9,528,000 Hong Kong Offer Shares, a total of 1,443 applications in respect of a total of 9,528,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.51 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 0.48 times the 20,000,000 Hong Kong Offer Shares initially comprised in pool A), and 0 application was for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$1.51 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing 0 times the 20,000,000 Hong Kong Offer Shares initially comprised in pool B).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple or suspected multiple application has been identified and rejected. None of the applications have been rejected due to bounced cheques. None of the applications have been rejected due to invalid applications. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 20,000,000 Hong Kong Offer Shares) has been identified.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “*Basis of Allotment under the Hong Kong Public Offering*” below.

## **INTERNATIONAL OFFERING**

The Offer Shares initially offered under the International Offering have been slightly over-subscribed. A total number of 30,472,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the places under the International Offering is 390,472,000 Offer Shares, representing approximately 97.62% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). There were a total of 122 places under the International Offering. A total of 111 places have been allotted five board lots of Offer Shares or less, representing approximately 90.98% of the total number of places under the International Offering. A total of 232,000 Offer Shares have been allotted to these places, representing approximately 0.059% of the International Offering after reallocation. A total of 106 places have been allotted one board lot of Offer Shares, representing approximately 86.89% of the total number of places under the International Offering. A total of 212,000 Offer Shares have been allotted to these places, representing approximately 0.054% of the International Offering after reallocation.

## Cornerstone Investors

Based on an Offer Price of HK\$1.50 per Offer Share and pursuant to the cornerstone investment agreements entered into with the Cornerstone Investors, the number of Offer Shares subscribed for and the total investment amount by the Cornerstone Investors has now been determined as set out below:

	Number of H Shares subscribed	Total investment amount <sup>(1)</sup>	Percentage to the total number of Offer Shares initially available under the Global Offering <sup>(2)</sup>	Percentage to the total issued share capital immediately following the completion of the Global Offering <sup>(2)</sup>
Penavico & CL (Hong Kong) Co., Limited (中遠海運物流(香港)有限公司)	105,990,000	HK\$158,985,000	26.5%	6.6%
Yankuang Group (Hong Kong) Limited (兗礦集團(香港)有限公司)	50,000,000	HK\$75,000,000	12.5%	3.1%
Shanghai Guhui Industrial Co., Ltd. (上海谷匯實業有限公司) <sup>(3)</sup>	44,000,000	HK\$66,000,000	11.0%	2.8%
	<hr/>	<hr/>	<hr/>	<hr/>
Total	<u>199,990,000</u>	<u>HK\$299,985,000</u>	<u>49.998%</u>	<u>12.5%</u>

### Notes:

- (1) Exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.
- (2) Assuming the Over-allotment Option is not exercised.
- (3) 44,000,000 H Shares have been subscribed for by China Credit Trust Overseas Asset Portfolio No.111 Entrust Wealth Management Program (中誠信託誠信海外配置 111 號受託境外理財項目) as a qualified domestic institutional investor duly approved by the relevant PRC authority, holding on behalf of Shanghai Guhui Industrial Co., Ltd. on a non-discretionary basis.

Each of the Cornerstone Investors is an Independent Third Party and not a connected person or existing shareholder or close associate of the Company. For the Cornerstone Investor who subscribes for the Offer Shares through a qualified domestic institutional investor, such qualified domestic institutional investor is an independent third party of the Company and is not a connected client of the lead broker or of any distributors (as defined in paragraph 5 of the Placing Guidelines).

Each of the Cornerstone Investors has agreed that without the prior written consent of each of the Company, the Sole Sponsor and the Joint Global Coordinators, it will not, and will cause its affiliates not to, whether directly or indirectly, at any time during the Lock-up Period: (i) dispose of, in any way, any Offer Shares it has purchased pursuant to relevant Cornerstone Investment Agreements or any interest in any company or entity holding such shares; (ii) allow itself to

undergo a change of control (as defined in The Codes on Takeovers and Mergers and Share Buy-backs promulgated by the SFC); or (iii) enter into any transactions directly or indirectly with the same economic effect as any aforesaid transaction, pursuant to the Cornerstone Investment Agreements.

Please refer to the section headed “*Cornerstone Investors*” in the Prospectus for further details relating to the Cornerstone Investors.

## **OVER-ALLOTMENT OPTION**

Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the Sole Representative, exercisable by the Sole Representative (for itself and on behalf of the International Underwriters) from the date of the International Underwriting Agreement until Friday, July 5, 2019, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 60,000,000 additional H Shares, representing not more than 15% of the initial Offer Shares available under the Global Offering, at the Offer Price. There was over-allocation of 60,000,000 H Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.rzportjurong.com](http://www.rzportjurong.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

To the best knowledge of the Directors, no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Company, Directors, existing Shareholders or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons as set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. To the best knowledge of the Directors, none of the Offer Shares subscribed by the investors has been financed directly or indirectly by any core connected persons of the Company, and none of the investors is accustomed to taking instructions from any core connected persons of the Company in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (c) the number of H Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules; (d) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

# BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public of **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the White Form eIPO Service Provider under the **White Form eIPO** service will be conditionally allotted on the basis set out below:

## POOL A

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
2,000	1,114	2,000 Shares	100.00%
4,000	179	4,000 Shares	100.00%
6,000	52	6,000 Shares	100.00%
8,000	21	8,000 Shares	100.00%
10,000	20	10,000 Shares	100.00%
12,000	7	12,000 Shares	100.00%
14,000	4	14,000 Shares	100.00%
16,000	1	16,000 Shares	100.00%
18,000	1	18,000 Shares	100.00%
20,000	10	20,000 Shares	100.00%
30,000	12	30,000 Shares	100.00%
40,000	2	40,000 Shares	100.00%
50,000	2	50,000 Shares	100.00%
60,000	3	60,000 Shares	100.00%
70,000	3	70,000 Shares	100.00%
100,000	4	100,000 Shares	100.00%
200,000	3	200,000 Shares	100.00%
400,000	1	400,000 Shares	100.00%
500,000	2	500,000 Shares	100.00%
700,000	1	700,000 Shares	100.00%
1,500,000	1	1,500,000 Shares	100.00%
<b>TOTAL</b>	<u>1,443</u>		

## POOL B

Number of Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of Shares applied for
0	<u>0</u>	—	0
<b>TOTAL</b>	<b><u><u>0</u></u></b>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 9,528,000 H Shares, representing approximately 2.38% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares available in the International Offering is 390,472,000 H Shares which were allocated in full, representing approximately 97.62% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the designated **White Form eIPO** website, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.rzportjurong.com](http://www.rzportjurong.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, June 18, 2019;
- from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, June 18, 2019 to 12:00 midnight on Monday, June 24, 2019;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, June 18, 2019 to Friday, June 21, 2019;
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, June 18, 2019 to Thursday, June 20, 2019 at all the receiving bank's designated branches.

## Bank of China (Hong Kong) Limited

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Des Voeux Road West Branch	111–119 Des Voeux Road West, Hong Kong
	Connaught Road Central Branch	13–14 Connaught Road Central, Hong Kong
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing, Hong Kong
<b>Kowloon</b>	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin, Kowloon
	Mong Kok Branch	589 Nathan Road, Mong Kok, Kowloon
<b>New Territories</b>	Tai Po Branch	68–70 Po Heung Street, Tai Po Market, New Territories
	Yuen Long Branch	102–108 Castle Peak Road, Yuen Long, New Territories

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website [www.iporeresults.com.hk](http://www.iporeresults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>).

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Tuesday, June 18, 2019 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

We set out below a summary of allotment results under the International Offering:

- Top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Placee	Subscription	Shares held following the Global Offering	Subscription	Subscription	Subscription	% of total issued capital (assuming no exercise of Over-allotment Option)	% of total issued capital (assuming full exercise of Over-allotment Option)
			as % of International Offering (assuming no exercise of the Over-allotment Option)	as % of total Offer Shares (assuming no exercise of Over-allotment Option)	as % of total Offer Shares (assuming full exercise of Over-allotment Option)		
Top 1	105,990,000	105,990,000	27.14%	26.50%	23.04%	6.62%	6.38%
Top 5	287,990,000	287,990,000	73.75%	72.00%	62.61%	18.00%	17.35%
Top 10	449,760,000	449,760,000	115.18%	112.44%	97.77%	28.11%	27.09%
Top 25	450,278,000	450,278,000	115.32%	112.57%	97.89%	28.14%	27.13%

- Top 1, 5, 10 and 25 of all the Shareholders out of the International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Shareholder	Subscription	Shares held following the Global Offering	Subscription	Subscription	Subscription	% of total issued capital (assuming no exercise of Over-allotment Option)	% of total issued capital (assuming full exercise of Over-allotment Option)
			as % of International Offering (assuming no exercise of the Over-allotment Option)	as % of total Offer Shares (assuming no exercise of Over-allotment Option)	as % of total Offer Shares (assuming full exercise of Over-allotment Option)		
Top 1	—	840,000,000	0.0%	0.0%	0.0%	52.50%	50.60%
Top 5	199,990,000	1,399,990,000	51.22%	49.998%	43.48%	87.50%	84.34%
Top 10	405,250,000	1,605,250,000	103.78%	101.31%	88.10%	100.33%	96.70%
Top 25	454,840,000	1,654,840,000	116.48%	113.71%	98.88%	103.43%	99.69%

*Note: The number of H Shares under subscription includes over-allocated H Shares while the number of H Shares in the International Offering and the number of total Offer Shares do not take into account the H Shares to be allotted and issued upon the exercise of the Over-allotment Option.*

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
C3203261	2000						
C6045764	2000						
E213251A	2000						
G3704431	2000						
K0166634	4000						
K0503029	2000						
K4911431	2000						
K6759432	2000						
K7867646	20000						
P0333135	2000						
P5316867	2000						
P5739881	2000						
P8207295	2000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001225548	4000	06043020	2000	10118418	2000	204102748	2000
002055518	2000	06053411	2000	10139136	2000	205065829	4000
002086061	4000	0606504X	2000	10167778	2000	205142456	4000
002200039	2000	06076638	2000	10181011	2000	206285734	2000
003023827	4000	06080713	2000	10183331	2000	207282851	2000
003152728	4000	0608251X	2000	10186836	2000	208184408	2000
003177010	2000	06093010	2000	10190413	2000	208200020	2000
004070619	2000	06101623	2000	102052749	2000	208245036	4000
004180520	4000	06130013	2000	102086616	4000	209143528	2000
005040318	2000	06138110	2000	102241630	2000	209273639	4000
006051052	2000	06142726	2000	10245919	2000	209290458	2000
006194853	4000	0620034X	2000	10255028	2000	2097993S	4000
007103418	2000	06211239	2000	10274310	2000	2098005S	4000
007245517	2000	06251618	2000	10290638	2000	210024114	2000
007263730	2000	06265469	2000	10301158	2000	210181011	2000
008245024	4000	06282021	2000	103020328	2000	210285045	2000
008265751	4000	06291744	2000	103115023	4000	21122391X	6000
008295017	4000	0688943	2000	103260419	2000	212042724	2000
009060016	2000	07024816	2000	104031725	4000	212060947	2000
009181916	4000	07042716	2000	104260414	2000	212073076	8000
009260018	4000	07052119	2000	105296723	2000	212080033	2000
01020523	2000	07056464	2000	106043020	2000	294823C	2000
01022554	2000	0709301X	2000	10630084X	2000	301175528	2000
01027062X	2000	07131235	2000	107190012	2000	301246355	2000
01028006X	4000	07131558	2000	107254364	2000	302152322	4000
010290629	4000	07182437	2000	108303736	2000	303285027	4000
01064338	2000	07190741	2000	109044840	2000	304011724	4000
01064578	4000	07197416	2000	109114860	4000	304121844	2000
01101112	2000	07210025	2000	109294886	4000	304143013	2000
011040011	2000	0722489X	2000	110040016	2000	304236618	30000
011146972	2000	07250316	2000	11023830	2000	304305034	4000
01121565	2000	07280728	2000	110255787	2000	306061945	4000
01140035	2000	07292195	2000	110312850	2000	306070222	2000
01162515	2000	07296112	2000	11051133	2000	306200017	2000
01174042	4000	07316513	2000	1106171X	2000	306258138	4000
0118721	20000	08013351	6000	11070617	2000	307010027	2000
01201555	2000	08021833	2000	11093015	4000	307050823	2000
012030038	4000	08023635	2000	111023324	4000	307117227	4000
012032661	2000	0802751X	2000	111223721	4000	307165427	2000
01221211	2000	08030133	2000	11123858	2000	308063747	4000
01223135	2000	08040011	2000	11124401X	2000	309021564	2000
012281297	2000	08054032	2000	11136996	2000	309068056	2000
01232327	2000	08062029	2000	1114001X	2000	309264863	4000
01265756	2000	08064515	2000	11148542	2000	309270543	4000
02016031	2000	08090012	2000	11162126	2000	311514884	2000
02030579	2000	08092713	2000	11182010	2000	31212536X	4000
02042425	2000	08120436	2000	11182492	2000	312140012	2000
02064529	2000	08140057	2000	112031729	2000	312207547	4000
02113518	2000	0815544X	2000	11203270	2000	312295310	2000
02143917	2000	08160014	2000	11214152X	4000	32010219	6000
02210025	2000	08160827	2000	11220026	2000	32010619	6000
02216018	2000	08182516	2000	112305017	2000	330103196	6000
02252408	2000	08211036	2000	11235235	2000	33032719	100000
02253513	2000	08260014	2000	1128201X	2000	33052319	6000
02262312	2000	08275497	2000	120106198	2000	33068219	6000
03010023	2000	08294072	2000	12020618	2000	33900519	6000
03081441	2000	08302524	2000	12040577	2000	33900519	6000
03140816	2000	08303736	2000	12042724	2000	346273444	200000
03143012	2000	08311936	2000	12050016	2000	356117861	40000
03175714	2000	09037842	2000	12063419	2000	36010519	2000
03256716	2000	09042894	2000	12070039	2000	371015171	4000
04060092	4000	09050016	2000	1207362X	2000	395499001	60000
04066615	2000	09065717	2000	12085615	2000	395499002	10000
04110954	2000	09085951	2000	12094322	2000	395499003	6000
0412063X	2000	09134511	2000	12095334	2000	395499004	6000
04128212	2000	09170015	2000	1210153X	2000	395499005	40000
04140771	2000	09194916	2000	12124602	2000	401232327	2000
04160570	2000	09196018	2000	12165571	2000	402096914	2000
04180028	2000	09242410	2000	12174038	2000	402161523	4000
0424222X	2000	09244518	2000	12206460	2000	403215921	4000
0425151X	2000	09261217	2000	12211370	2000	404032118	4000
04272153	2000	09261679	2000	1224451X	2000	404085041	4000
04295719	2000	09273909	2000	12251636	2000	404135015	4000
05014034	2000	09280031	4000	12272438	2000	404200083	2000
05024517	2000	10015038	2000	12278068	2000	404212921	2000
05031043	2000	10021377	2000	12293027	2000	404220017	2000
05043613	2000	10023110	2000	12301624	2000	40430382X	2000
05051226	2000	10030087	2000	12305017	2000	405030018	2000
05120014	2000	1003152X	2000	128606	6000	406253490	2000
05120020	2000	10040316	2000	130633199	4000	407134611	2000
05130013	2000	10045139	2000	200193076	2000	407185510	4000
05151539	2000	10060038	2000	201130036	2000	407260416	4000
0521483X	2000	10070730	2000	201145010	4000	408030021	2000
05236215	2000	10075822	2000	201250510	2000	408153943	2000
05248017	2000	10081538	2000	201288018	2000	408162052	2000
05260013	2000	10091056	2000	202030480	2000	408162372	2000
05280054	2000	10104003X	12000	202060515	4000	408210025	2000
05313544	2000	10112014	2000	202282219	2000	408284013	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
409060099	2000	709184870	4000	C39048	4000	IS7857497	2000
40921551X	2000	709270210	2000	C39049	2000	IS8055791	2000
41001169X	2000	709300321	2000	C4872655	2000	IS8650092	4000
41010419	2000	71009122X	2000	C610360	2000	IS8947272	4000
410151734	2000	710100615	2000	D045523	4000	IS9967852	2000
410189049	4000	710126867	4000	D164600	2000	J12022093	2000
410235012	4000	710195016	4000	D2373654	2000	J12028845	2000
41224502X	4000	710280864	2000	D3329691	4000	K12193393	2000
42062419	6000	711073533	2000	D3905633	2000	K1245406	2000
42062419	6000	711084873	2000	D4825196	2000	K1693522	2000
42062419	6000	711200512	6000	D5655081	8000	K297049A	10000
420624198	6000	711243715	4000	D608771	4000	K3939197	2000
42088119	30000	711251012	4000	D633757	4000	K4233018	6000
42108719	6000	711255025	4000	D7009853	6000	K4645464	2000
42108719	6000	712113756	2000	D7042176	2000	K5003067	2000
44030119	6000	712277434	2000	D858582	2000	K6158773	6000
44082319	30000	802022757	2000	E485170A	4000	K7031130	2000
44082319	30000	802134280	4000	E536667	70000	K7089562	2000
501110550	2000	802190011	2000	E7117799	2000	K7254946	2000
50126583X	2000	803062261	2000	E7624305	8000	L22006414	2000
502082818	2000	80318802X	2000	E8733949	4000	M4637505	2000
502154856	4000	803195518	4000	E885346	2000	M5594397	8000
502165362	4000	803261827	2000	F12002498	2000	M6140314	2000
502289012	4000	803296328	2000	F12134137	2000	M6177129	2000
503048083	2000	804030929	2000	F22528752	2000	M7063275	2000
503056618	4000	80421192X	4000	G0040699	2000	M7259676	2000
503181320	2000	806035017	4000	G0534160	6000	N12192934	2000
504124858	4000	806223549	2000	G3739243	2000	N12353861	2000
504286119	4000	807015018	4000	G4160826	2000	OS190416	2000
505130424	2000	807063428	2000	G4538659	30000	OS190432	2000
506130013	2000	807205645	4000	G55022241	4000	OS190439	2000
506250347	2000	808113019	2000	G5936445	2000	OS190475	2000
507112726	2000	809015726	4000	G6053164	20000	OS200399	10000
508091312	4000	809025528	4000	G6330311	6000	OS380067	6000
509031325	2000	809044552	2000	G6856305	8000	P1739526	2000
509080025	2000	809122818	2000	GS071628B	2000	P2021815	2000
509241429	2000	810071585	4000	H4330724	6000	P3010213	2000
510100013	2000	811285016	4000	H4330732	6000	P9921455	4000
51023019	2000	812053519	2000	H4470704	2000	R0182132	6000
510300440	2000	812242120	4000	I87942	2000	R0441979	2000
51032219	4000	812280910	4000	I88069	2000	R5467968	6000
510813551	2000	901101284	2000	I88071	8000	R8020905	2000
511020030	8000	901125514	2000	I88072	30000	R8398649	14000
512032415	4000	901253221	2000	I88074	20000	R8859379	4000
512120622	2000	90203563X	2000	I88075	14000	S12441945	2000
512181498	2000	902232611	2000	I88076	8000	U22029789	2000
52240119	2000	903034868	4000	I88077	6000	V0117501	2000
52242119	2000	903055023	4000	I88078	2000	V0569046	2000
52242119	2000	903100020	2000	I88081	10000	V0838152	2000
601090423	2000	904015023	4000	I88082	2000	V0849707	2000
601150935	2000	904112853	2000	I88083	2000	V0866385	2000
601204012	8000	904215820	2000	I88084	10000	V1037153	2000
602053215	2000	906115094	2000	I88293	2000	V12119002	2000
602082730	2000	906264211	2000	I88339	2000	VCL010012	2000
602220021	4000	908134876	4000	I88340	4000	VCL013041	2000
603112136	10000	908140235	2000	I88341	8000	VCL014019	2000
60314041X	2000	908194012	4000	I88342	4000	VCL015533	2000
605240413	2000	909051725	4000	I88343	2000	VCL020010	6000
606014852	4000	909085713	4000	I88344	4000	VCL020618	2000
606225027	4000	909092748	4000	I88345	2000	VCL026717	2000
608022712	2000	909201914	4000	I88346	2000	VCL03563X	2000
608130020	2000	90924101X	2000	I90224	2000	VCL042724	2000
608160010	2000	910161359	2000	I90258	4000	VCL044226	2000
608190077	2000	910191034	2000	I90259	10000	VCL054091	6000
609195447	2000	910192135	2000	I90261	10000	VCL056464	2000
610010018	2000	910205564	2000	I90263	2000	VCL072418	2000
610062572	4000	911060817	2000	I90264	6000	VCL075822	2000
611190016	2000	911184517	2000	I90265	8000	VCL080319	2000
611230049	4000	911280037	2000	I90266	8000	VCL08341X	2000
611278324	2000	911302429	4000	I90387	10000	VCL085533	2000
61129502X	4000	912173213	2000	IS1195191	2000	VCL090017	2000
612085851	4000	912230012	2000	IS2290334	2000	VCL090423	2000
612262015	2000	A0580115	2000	IS2679208	2000	VCL092713	2000
70216005X	4000	A12413475	2000	IS3521622	2000	VCL100217	2000
702183617	2000	A12447658	2000	IS3605706	2000	VCL101359	2000
702282777	4000	A12605655	2000	IS3634896	2000	VCL101623	2000
703125210	4000	C12145715	2000	IS3817616	2000	VCL102870	2000
703284889	4000	C2930461	2000	IS4413200	2000	VCL10301X	8000
703310812	2000	C3686572	2000	IS4637800	2000	VCL104032	2000
705050561	2000	C37410	4000	IS4779989	2000	VCL120318	2000
705090020	2000	C37472	2000	IS5075503	4000	VCL12102X	2000
705203518	2000	C37473	4000	IS5647812	4000	VCL121893	2000
706306616	4000	C37474	8000	IS5650824	2000	VCL123318	2000
707047832	4000	C37475	2000	IS6463329	4000	VCL127816	2000
70729242X	4000	C37476	2000	IS6713882	2000	VCL134012	2000
708054033	2000	C39025	2000	IS6760914	2000	VCL156813	2000
708073725	4000	C39046	4000	IS6775243	2000	VCL156913	2000
708298649	2000	C39047	4000	IS6896176	2000	VCL160027	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
VCL160036	2000						
VCL16121X	2000						
VCL162126	2000						
VCL170055	2000						
VCL177195	2000						
VCL180019	2000						
VCL182434	2000						
VCL183616	2000						
VCL190779	2000						
VCL192135	2000						
VCL203639	2000						
VCL206460	2000						
VCL221018	2000						
VCL221221	2000						
VCL223045	50000						
VCL232327	2000						
VCL23481X	2000						
VCL236019	2000						
VCL240413	2000						
VCL250510	2000						
VCL251333	2000						
VCL251636	2000						
VCL252911	4000						
VCL260095	6000						
VCL260419	2000						
VCL261679	2000						
VCL262030	2000						
VCL262312	2000						
VCL262831	2000						
VCL270599	2000						
VCL272873	2000						
VCL28003X	2000						
VCL281240	2000						
VCL284013	2000						
VCL291512	2000						
VCL291995	2000						
VCL29523X	2000						
VCL301624	2000						
VCL313537	2000						
VCL314810	4000						
VCL514884	2000						
W44160381	2000						
W81104609	4000						
Y0621704	10000						
Y115901A	2000						
Y1221610	2000						
Y140328A	2000						
Y2371950	2000						
Y2944993	18000						
Y4988343	4000						
Y5434880	2000						
Y6952761	2000						
Z0331520	200000						
Z0887456	2000						
Z179821A	2000						
Z3040284	4000						
Z3171583	2000						
Z334075A	2000						
Z4387644	2000						
Z6305696	2000						
Z7168099	2000						

## DESPATCH/COLLECTION OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 Hong Kong Offer Shares or more and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their H Share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Tuesday, June 18, 2019 or such other dates as notified by the Company in the newspapers. Applicants being individuals who is eligible for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which is eligible for personal collection must attend by sending their authorised representatives of corporations each bearing a letter of authorisation from their corporation stamped with their corporation’s chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Tuesday, June 18, 2019.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Tuesday, June 18, 2019.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, June 18, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited.

## REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Tuesday, June 18, 2019 or such other dates as notified by the Company in the newspapers. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant’s own risk on or before Tuesday, June 18, 2019.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Tuesday, June 18, 2019. For applicants who have paid the application monies from multiple bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Tuesday, June 18, 2019.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, June 18, 2019.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Tuesday, June 18, 2019.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving **electronic application instructions** to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Tuesday, June 18, 2019. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

## **NET PROCEEDS OF THE GLOBAL OFFERING**

After deducting underwriting fees and commissions and other expenses payable by the Company in connection with the Global Offering, we estimate that the net proceeds from the Global Offering to be received by the Company will be approximately HK\$546.7 million assuming the Over-allotment Option is not exercised. Please refer to the section headed "*Future Plans and Use of Proceeds — Use of Proceeds*" in the Prospectus for further details in respect of the Company's use of proceeds from the Global Offering.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, not less than 25% of the total issued share capital of the Company will be held by the public. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, June 19, 2019, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section headed “*Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination*” in the Prospectus has not been exercised.

Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, June 19, 2019. The H Shares will be traded in board lots of 2,000 H Shares each. The stock code of the H Shares is 6117.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could fluctuate substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

By order of the Board  
**Rizhao Port Jurong Co., Ltd.**  
**Zhang Baohua**  
*Chairman*

Hong Kong, June 18, 2019

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhang Baohua as Chairman and non-executive Director, Mr. He Zhaodi as executive Director, Mr. Ng Chee Keong, Mr. Ooi Boon Hoe, Mr. Shi Ruxin and Mr. Jiang Zidan as non-executive Directors, Mr. Zhang Zixue, Mr. Lau Wai Leung Anders and Mr. Wu Xibin as independent non-executive Directors.*